



UC HASTINGS
COLLEGE OF THE LAW
SAN FRANCISCO

How to Make Your Gift of Securities

Thank you for considering a gift of securities in support of UC Hastings College of the Law.

Please type directly into this form, then print for sending by postal mail, email attachment, or fax. You can send the form directly to us and we will take care of the rest.

Charles Leung
Advancement Operations Officer
UC Hastings College of the Law
200 McAllister Street
San Francisco, CA 94102

Email: leungc@uchastings.edu
Phone: 415.565.4665
Fax: 415.581.8844

For Your Stock Gift(s):

Please provide the following information.

Donor Name _____

Preferred Phone Number _____

Stock _____

Number of Shares _____

Stock Broker Name _____

Phone _____

Brokerage House _____

Depository Trust (DTC)

This is the preferred method for transfer of your securities gift.

Below is the pertinent information for your broker. In order to identify, track and confirm the DTC for you, it is important that you notify UC Hastings before or during the transfer. Contact **Charles Leung** above.

Individual Securities Transfer

Bank	State Street Bank & Trust Co.
Account Name	Regents of UC
Reference Account Number	QP10
DTC Participant Number	0997
Agent Bank Number	26022
Institutional FINS Number	35710
Campus Name	UC Hastings College of the Law
Donor Name	_____

Mutual Fund Securities Transfer

Bank	Charles Schwab
Account Name	Regents of UC
Reference Account Number	6776-4157
DTC Participant Number	0164
Campus Name	UC Hastings College of the Law
Donor Name	_____

How to Make Your Gift of Physical Securities

Register or endorse all physical securities into the Regents of University of California nominee name:

Shellwater & Company
FBO Regents of the University of California

Your endorsement on the physical certificate or stock power must be signature-medallion guaranteed.

Please mail your certificate to:

DTC New York Window
55 Water Street
New York, NY 10041

In your mailing, please include the following pertinent information.

Reference	Account #QP10
Account Name	Regents of the University of California
Attention	Robert Mendez/State Street
Reference	Eva Mok 510.337.5735
	Contact Information:
	Eva Mok
	Fax: 617.786.2306
	emok@statestreet.com

Campus Name	UC Hastings College of the Law
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Donor Name	_____
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Questions?

If you have any questions about your gift, please contact UC Hastings at 415.565.4665 or gifts@uchastings.edu.

Your Year End Gift

If you are making your gift during the year-end holidays, we want to ensure that we receive and respond your inquiry as soon as possible. Please call Charles Leung at 415.565.4665 or Andrew Ta at 415.565.4890
